



# Financial Managers' Meeting

March 29<sup>th</sup>, 2022

- Agenda

1. Opening remarks (Jason Theis)
2. Topics by Budget Team (Susan)
3. Topics by OMB
4. Topics by Jason
5. Topics by Amanda W
6. Topics by Rachel J.
7. Training Minute!
8. Roundtable

- Topics by BCR

- Susan

- New Budget Coordinator – Mark Steele, x6236, masteele2@alaska.edu
- Continuation Budget website – NEW!
  - [www.uaf.edu/finserv/finance\\_accounting/resources/continuation\\_budget.php](http://www.uaf.edu/finserv/finance_accounting/resources/continuation_budget.php)
- Training focus for APRIL – Prepping for Continuation Budget
  - [www.uaf.edu/finserv/finance\\_accounting/training/index.php](http://www.uaf.edu/finserv/finance_accounting/training/index.php)
  - This is the how to come up with your numbers
- Actual Continuation Budget training to happen in May 2022
  - This is the technical of how to submit
- Working on Procurement “entry” training



- **Topics by OMB**

Briana –

- Request for Proposals – Processes?
  - FY24 Initiative funding and/or reallocations process?
  - Timeframe?
  - How does this affect reduction of costs/%?
  - What kind of proposals should FM consider submitting?

- **Topics by Jason**

- Replacing Acrobat:  
[https://www.alaska.edu/oit/services/software/downloads/pdf\\_editing\\_options.php](https://www.alaska.edu/oit/services/software/downloads/pdf_editing_options.php)
- Early Continuation prep
- March Management Report: Due April 12

	FY21	FY22	FY21	FY22		
	Cycle 08	Cycle 08	Tuition & Fees	Tuition & Fees	FY22	FY22
Chancellor	500,000	0.0%	11.7%	Change	619,000	677,000
Provost	1,110,000	0.0%	10.0%	Change	1,110,000	1,110,000
VP Acad	1,110,000	0.0%	10.0%	Change	1,110,000	1,110,000
VP Res	1,110,000	0.0%	10.0%	Change	1,110,000	1,110,000
VP Adm	1,110,000	0.0%	10.0%	Change	1,110,000	1,110,000
VP Fin	1,110,000	0.0%	10.0%	Change	1,110,000	1,110,000
Vice Chancellor for Student Affairs	3,906,000	3,838,000	-1.7%	3,817,000	3,821,000	3,608,000
Vice Chancellor for Research	0	0	0.0%	0	0	0
<b>Grand Total</b>	<b>27,556,000</b>	<b>10,512,000</b>	<b>20,508,000</b>	<b>1.2%</b>	<b>2,500,000</b>	<b>37,220,000</b>

CABINET	FY21 Indirect Cost		FY22 Indirect Cost		FY21 Indirect Cost		FY22 Projected Indirect Cost		Cycle 08 Change	Year End Change
	Recovery	Cost	Recovery	Cost	Recovery	Cost	Recovery	Cost		
	Cycle 08	Cycle 08	Cycle 08	Cycle 08	Cycle 08	Cycle 08	Cycle 08	Cycle 08	FY21 to FY22	FY21 to FY22
% Chancellor	-	-	-	-	-	-	-	-	0.0%	0.0%
% Provost	4,029,000	3,939,000	6,562,000	6,728,000	-2.2%	2.5%				
% Central	2,850,000	2,952,000	4,500,000	4,182,000	2.5%	9.0%				
VP Acad	172,000	212,000	301,000	324,000	-19.7%	1.4%				
Vice Chancellor for Student Affairs	3,138,000	4,008,000	5,047,000	5,140,000	-21.7%	1.8%				

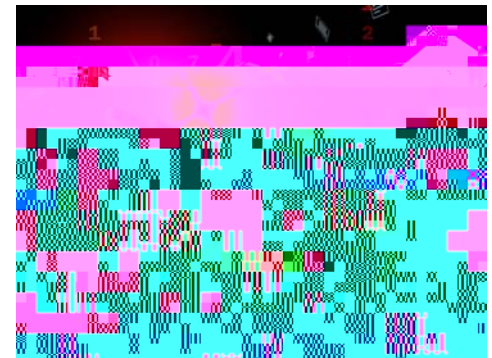
- **Topics by Amanda**

- HEERF funding extension
- Training resources available on OFA website
- Attend Factual Fridays
- What training happens at the unit/dept level vs. what you need from Financial Services?



- **Topics by Rachel J.**

- Local Mileage Reimbursements – NexGen form
- Travel should not be paid via direct pay (please don't send these to AP)
- OFA Transaction team opening posted [now!](#)





- **Training Minute**

- Let's talk PCN's – Authorized vs. Term Pooled

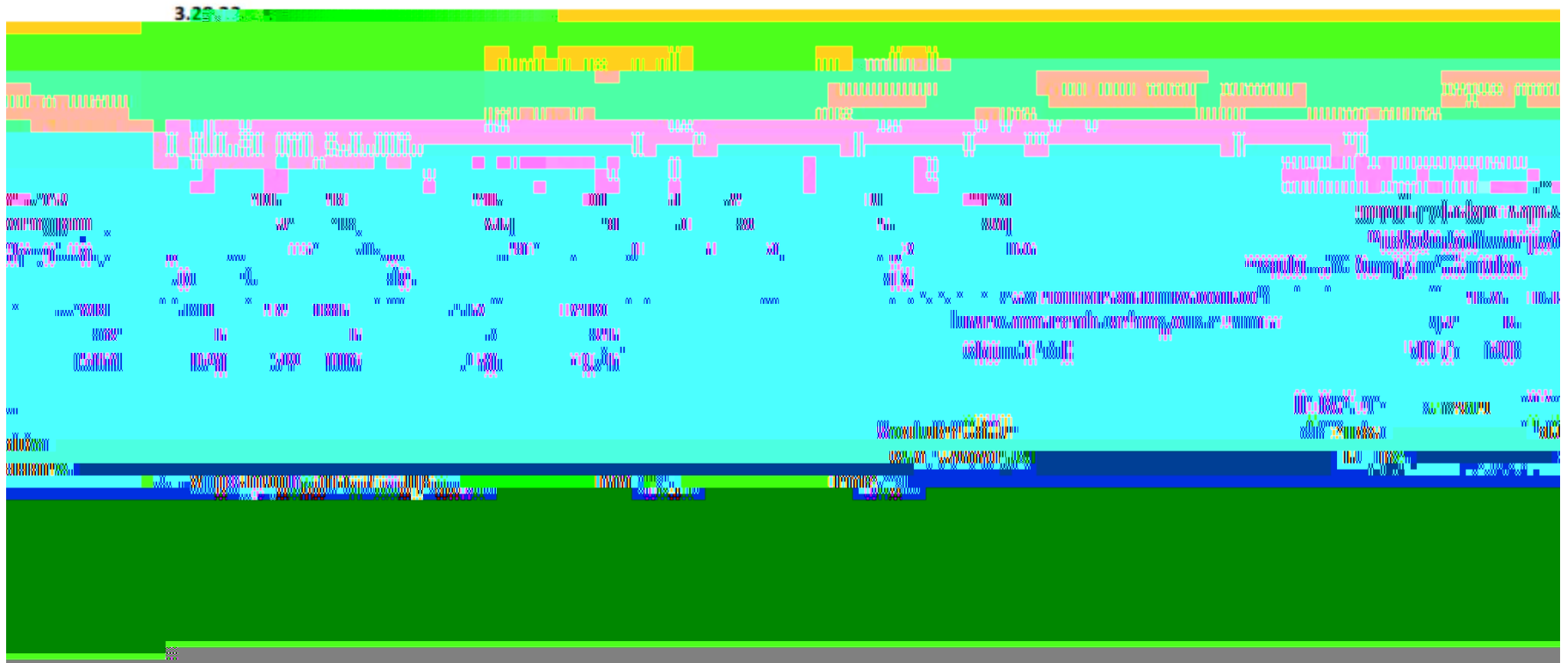
BPRO

RSRVD

Current 3 ~~8.22~~

3.28.22





- Round Table
  - What do you have to share?



